

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT

1. CONTRACT ID CODE DO-C1 PAGE OF PAGES 1 2

2. AMENDMENT/MODIFICATION NO. P00017
 3. EFFECTIVE DATE DEC 19, 2003
 4. REQUISITION/PURCHASE REQ. NO. ARS02-086-000100
 5. PROJECT NO. (If applicable)

6. ISSUED BY CODE SP0300
 Defense Supply Center Philadelphia
 700 Robbins Avenue
 Philadelphia, PA 19111-5098
 DSCP-HRAA/Debbie Beller
 Telephone: 215-737-2967 Fax: 215-737-7774
 7. ADMINISTERED BY (If other than Item 6) CODE S1501A
 DCMC Indianapolis
 DCMC-GIOB
 8899 East 56th Street
 Indianapolis, IN 46249-5701

8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code)
 AmeriQual Group, LLC
 D/B/A AmeriQual Packaging
 225 West Morgan Avenue
 Evansville, IN 47710
 (X) 9A. AMENDMENT OF SOLICITATION NO.
 9B. DATED (SEE ITEM 11)
 10A. MODIFICATION OF CONTRACT/ORDER NO.
 SP0300-03-D-Z106
 10B. DATED (SEE ITEM 13)
 03/31/03

CODE 08KA0 FACILITY CODE

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS
 The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers is extended, is not extended.
 Offer must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods:
 (a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. Accounting and Appropriation Data (If required)
 SG 97X4930.5CSO 01 26.0 S33150 MRE XXIV

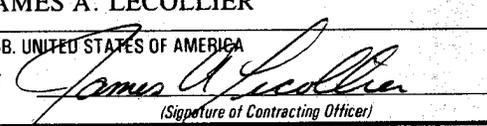
13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.
 (X) A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.
 B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation date, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).
 C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:
 (X) D. OTHER (Specify type of modification and authority)
 FAR 52.217-9P12 OPTION FOR IQC CONTRACT (JUL 1998) DSCP TERM EXTENSION

E. IMPORTANT: Contractor is not, is required to sign this document and return _____ copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)
 MRE XXIV - MRE NSN: 8970-00-149-1094
 HDR NSN: 8970-01-375-0516

I. All terms and conditions of the subject contract remain the same except for the following:
 (Continued on Page 2)

Except as provided herein, all terms and conditions of the document referenced in Item 9A or 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print)
 15B. CONTRACTOR/OFFEROR
 (Signature of person authorized to sign)
 15C. DATE SIGNED
 16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print)
 JAMES A. LECOLLIER
 16B. UNITED STATES OF AMERICA
 BY  (Signature of Contracting Officer)
 16C. DATE SIGNED
 12/19/03

A. Option one of subject contract for MRE XXIV for the MRE and HDR is hereby invoked. The Government's Overall Minimum Quantity Requirement for the MRE for Option Year One is 2,500,000 boxes. The quantity allocation percentage shall be 40%. Based on this the minimum and maximum quantities for the first option period are as follows:

MRE MINIMUM QUANTITY	MRE MAXIMUM QUANTITY
1,000,000 BX	1,500,000 BX

The minimum and maximum quantities for the HDR are as follows:

HDR MINIMUM QUANTITY	HDR MAXIMUM QUANTITY
10,000 BX	250,000 BX

B. The MRE unit price for Option Year One is \$47.32. This unit price does not reflect EPA adjustments. These adjustments will be incorporated into a separate modification.

C. The total MRE minimum dollar value is \$47,320,000.00. The total MRE maximum dollar value is \$70,980,000.

D. The HDR unit price for Option Year One is \$39.00.

E. The total HDR minimum dollar value is \$390,000.00. The total HDR maximum dollar value is \$9,750,000.00.

F. The Manufacturing Directive Number (MDN) under subject contract for MRE XXIV is 916.